

CFA® Program - Fund Management Plus (IBF Level 1) by AB Maximus

Professional Investment Certification

accredited by The Institute of Banking and Finance Singapore (IBF)



About this Programme

CFA® Program - Fund Management Plus (IBF Level 1) by AB Maximus is structured to enable graduates, young and mid-career professionals gain entry to fund management positions. This programme is valuable to anyone seeking a career in the investment management profession or knowledge related to portfolio creation and management.

This programme also prepares participants for the Level I CFA® Program exam and IBF Certification.

CFA® Program Benefits



Gold Standard



Prestigious Network



Unmatched Expertise



Career Resources

IBF Certification Benefits

IBF Certification is an industry endorsed mark of quality for finance professionals in Singapore. As an IBF Certified Practitioner, you will be part of a growing community of over 5,000 financial professionals across 12 industry segments in the financial industry.



Industry Recognition



Opportunities to network



IBF Learning Resources

About A.B. Maximus & Co.

Maximise your potential in finance and investment with us! We are a trusted and reliable financial education company that provides guidance at every step of your financial career, through high quality programs across Asia that enhance your employability.

COURSE STRUCTURE AND OUTLINE (IBF Fund Management Skills)

- ✓ Alternative Investments Product Knowledge
- ✓ Private Equity Product Knowledge
- ✓ Business Analysis
- ✓ Company Analysis
- ✓ Derivatives Product Knowledge
- ✓ Real Estate Product Knowledge
- ✓ Economic Analysis
- ✓ Performance Measurement and Reporting
- ✓ Hedge Fund Product Knowledge
- ✓ Venture Capital Product Knowledge
- ✓ Industry and Sector Analysis
- ✓ Regulatory Compliance
- ✓ Fixed Income Product Knowledge
- ✓ Equity Product Knowledge
- ✓ Financial Services Industry Acumen

COURSE STRUCTURE AND OUTLINE (CFA® Program Topics)

- ✓ Ethics & Professional Standards
- ✓ Quantitative Methods
- ✓ Economics
- ✓ Financial Reporting & Analysis
- ✓ Corporate Finance
- ✓ Equity Investments
- ✓ Fixed Income Investments
- ✓ Derivative Instruments
- ✓ Portfolio Management & Alternative Investments

(87.5 contact hours)

REVISION CLASS	(21 contact hours)
IBF ASSESSMENT	(2.5 contact hours)
EXAM MOCK ASSESSMENT	(6 contact hours)

Included in this programme:

- 24 Live Classes
- 6 Revision Classes
- 1 Live exam mock assessment
- Printed PowerPoint Handouts

CFA® Program - Fund Management Plus (IBF Level 1) by AB Maximus Full programme fee	S\$5,300 (inclusive of GST)
Programme fees after 95% IBF-STs Funding	S\$265

IBF Standards Training Scheme (IBF-STs)

This programme has been accredited under the IBF Standards, and is eligible for funding under the IBF Standards Training Scheme (IBF-STs), subject to all eligibility criteria being met.

IBF-STs provides 90% funding for direct training costs, subject to a cap of S\$7,000 per candidate per programme, for all Singaporeans and Singapore PRs who are physically based in Singapore. IBF will provide an additional 5% in support in the form of IBF Credit, bringing the course fee subsidy up to 95%.

IBF full set of terms and conditions can be found via <https://www.ibf.org.sg/programmes/Pages/IBF-STs.aspx>

Training Allowance Grant (TAG)

Self-sponsored training participants (Singaporeans and Singapore PRs who are physically based in Singapore) can receive training allowance of S\$10 per training hour, for completing training in IBF-accredited courses that commence between 8 April 2020 and 31 December 2020 and complete no later than 31 March 2021 (S\$15 per training hour for company-sponsored participants).

Participants can apply for TAG through the training provider upon completion of the IBF-accredited course.

Contact Us

For further questions, please contact us at **6323 6059** or raymond@abmaximus.com.