



Essentials in ESG Investing

14th January 2026, WED | 9:00 AM – 5:00 PM | Concorde Hotel, Kuala Lumpur



DELIVERY MODE

Physical



COURSE LEVEL

Intermediate



TRAINING TIME

6 Hours



CPE POINTS EARNED

10 CPE Points

Get in Touch

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**Brochure,
Registration &
Other Courses**



COURSE OVERVIEW & OBJECTIVES

In today's rapidly evolving financial landscape, asset owners and investors must recognize the growing importance of sustainability to mitigate climate risks and incorporate environmental, social, and governance (ESG) factors into their investment decisions and portfolio construction. This 1-day instructor-led course provides a comprehensive overview of various approaches to ESG investing and an understanding of the impact of ESG factors on the investment process.

Participants will evaluate climate risks and the emerging importance of ESG investing and sustainability finance. They will learn to explain the impact of ESG factors on industry and company performance, as well as security valuation. The course will discuss the integration of sustainability factors in the portfolio construction process and describe various sustainable investment approaches and their appeal to investors.

Additionally, participants will evaluate the appropriateness of sustainable investment products to meet their sustainability objectives and fiduciary responsibility. The course will also cover the challenges and future trends in ESG investing.

Class Activity:

A mini-debate on sustainability to evaluate the perceived pros and cons, recent developments and future challenges.

COURSE REQUIREMENTS & METHODOLOGY

COURSE REQUIREMENT: Basic financial knowledge will be required.

COURSE METHODOLOGY: Face-to-face lecture with interactive activities (MCQ, selected case studies and a mini-debate in class)

WHO SHOULD ATTEND?

Investment Advisers | Finance Professionals | Investors with interests in ESG/Sustainability investing | Others

LEARNING OUTCOMES

After completing the course, participants should be able to:

- I. Assess the integration of sustainability factors in the portfolio construction process.
- II. Describe the various sustainable investment approaches and their appeal to investors.
- III. Explain the impact of ESG factors on industry and company performance, and security valuation.
- IV. Evaluate climate risks and the emerging importance of ESG investing and sustainability finance.
- V. Evaluate the appropriateness of sustainable investment products to meet your sustainability objectives and fiduciary responsibility.

TOLMAS WONG, CFA

DIRECTOR, CORPORATE BROKING & ADJUNCT LECTURER,
SMU

Background:



Mr. Tolmas Wong, CFA is currently Director, Corporate Broking with CGS International Securities Singapore and an adjunct lecturer at the Singapore Management University. He has over 30 years of experience in fund management and stockbroking, and has held various positions at United Overseas Bank, Citicorp Vickers and Schroder Securities.

He has been placed on the Dean's Teaching Honour List at Singapore Management University for excellent teaching performance (Postgraduate Programmes) in 2021 and 2022. He has lectured in Equity Analysis, Portfolio Management, Professional Ethics and Sustainability Investing.

Mr. Wong has graduated with a Bachelor of Business Administration at the National University of Singapore and Master of Applied Finance at the Macquarie University, Australia. He is a CFA charter holder, and is formerly a Board Member of CFA Singapore and the Asian Securities Analysts Federation. He is also the recipient of CFA Institute's inaugural 'Volunteer of the Year' award for the Asia Pacific region in 2012.

COURSE OUTLINE

Module 1: Climate risks and impact on investments

- Understand how climate change impact everyone
- Evaluate climate risks and impact on businesses and investments

Module 2: Integrating ESG analysis into investment decisions

- Understand ESG factors and their impact on valuation, performance and risk management
- Evaluate key elements of an ESG research or rating report
- Building a sustainable investment portfolio with a net zero trajectory
- Discussion on possible ESG controversies in stock and sector classifications

Module 3: ESG screening approaches and case studies

- Exclusions, inclusions, integration and thematic investing
- Selected case studies to illustrate the above strategies

Module 4: Selection of ESG investment products

- Types of ESG investment products
- Difference between Green and Sustainability-linked bonds
- Alternative assets

Module 5: Regulatory and Reporting Framework

- Quality of ESG data and disclosures in sustainability reports
- Taxonomy and international reporting frameworks
- Greenwashing and litigation risks
- Best practices

Categories	Standard Fees (Per Pax)	Remarks
Public	MYR 2,200.00 net	Fees inclusive of training materials, lunch and tea breaks.

Name (Mr/Mrs/Ms/Dr)*: _____ NRIC*: _____

Participant's Email*: _____ Participant's Mobile number*: _____

CMSRL OR ERP Number*: _____ Designation*: _____

Company's Name*: _____

Mailing Address: _____

City: _____ State: _____

Postal : _____ Require CPE Credits (please circle)* : YES / NO Asterisk (*) – Compulsory

Where / How did you first know about our workshops? (You may tick more than one option below)

☐ SIDC website ☐ A.B. Maximus EDM ☐ A.B. Maximus Website ☐ HR / L&D Departments

☐ Past Delegates ☐ Others, please specify _____

Payment Mode :

Full Payment of MYR _____ (Grand Total)

☐ Cheque : (made payable to “AB Maximus”)

Deposit cheque in Malaysian Banks **ONLY**. Please scan and email the **bank-in slip** as proof of payment after deposit.

☐ Bank Transfer : Please provide **payment advice** as proof of payment.

Payment and Refund Policy:

Any notice of withdrawal must be given in writing via mail/email:

1. Full refund, less 10% bank admin and admin charges, if notice is given at **least 2 weeks** before commencement.
2. 50% refund of programme fee if notice is given between **1-2 weeks** before commencement. No refund if notice is given less than **1 week** before commencement, or after commencement of the workshop/course.
3. AB Maximus reserves the right to reject applications that are not in compliance with the terms and conditions for this course. AB Maximus reserves the right to reject applications that are not in compliance with the terms and conditions for this course. Delegates with a different name from the registered name will not be allowed to join the online course.
4. No replacement of delegates once the workshop/course commences. Delegates who leave early or didn't complete the eLearning course will **NOT** be given the SIDC CPE points.
5. Delegates without prior payment or Letter of Undertaking (LOU) received from delegates' company will not be allow to enter the workshop venue or be provided with the access to the Online Course.
6. Delegates who cannot attend the workshop/course due to medical or any urgent matters are still liable to the full payment. Replacement from the same company is allowed, provided HR/L&D informed AB Maximus in writing with minimum of **5 Working Days** prior to the commencement of the workshop/course.
7. Last minute or late registration delegates will have to pay the full Standard Fees. Acceptance of last minute or late registration delegates will be at the sole discretion of AB Maximus and subject to availability of seats.

I understand and agree to the terms and condition stipulated above

Signature: _____ Date: _____

Please email registration form(s) to andrew.jong@abmaximus.com