

# Fundamental Analysis of Listed Companies

Course Duration: 8 hours

## Key Learning Outcomes

- Apply the fundamental analysis process which comprises of:
  - ✓ Business Analysis
  - ✓ Financial Statement Analysis
  - ✓ Pricing Analysis
  - ✓ Risk Analysis
  - ✓ Economic Analysis
  - ✓ Portfolio Management
- Identify fundamentally sound companies / stocks with the above process
- Construct a portfolio with capability of generating regular dividends and capital gain over long term!

## Who Should Attend

- Corporate Finance Analysts, Investment Analysts
- Portfolio Managers, Private Equity
- Asset Management
- Institutional Investors, Investment Advisors
- Traders, Dealers & Remisiers
- Industry Related Professionals
- Others interested in valuation

## Course Outline

Based on decades of investment wisdom and knowledge similar to those found in degree and post graduate programs, this course looks at how time tested fundamental analysis concepts can be applied practically to create a secondary income stream from share investing.

The course is specially crafted to present these financial concepts into easy-to-understand bits and focus on application to generate returns



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## Course Outline cont.

### Segment 1: Stock Selection Process

- **Business / Industry Analysis**

- Guidelines to sift out profitable businesses
- Value and Growth businesses

- **Financial Statement Analysis**

- Balance Sheet / Income Statement / Cashflow Statement
- Financial Ratio Analysis

- **Pricing Analysis**

- Discounted Cashflow / Price to Earning Ratio / Price to Book Ratio / Dividend Yield

- **Risk Analysis**

- Business / Credit / Market Risks

### Segment 2: Portfolio Management

- **Economic Analysis**

- Indicators to evaluate the state of an economy
- Derive a sense of the share market direction

- **Portfolio Strategies**

- Guidelines to decide investment gear / cap
- Type of stocks to invest at different point in time
- When to sell

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## Training Methodology

- Lecture style presentation
- Hands-on exercise
- Case studies discussion

## Training Requirements

- Participants are expected to bring along an internet device to practice the skillsets .

## Speaker's Profile



**Chua I-Min, CFA** conducts regular classes for SGX Academy on fundamental analysis, stock valuation, REITs and property stocks investments. His flagship program titled “Create a Secondary Income Stream through Long Term Share Investing” has been well received by retail investors. A book with the same title has been written to reach out to a wider audience.

Professionally, I-Min has more than 11 years of working experience mainly in the investment industry. He was the Chief Operating Officer for A.B. Maximus before his current role. Previously as a real estate investment professional in CapitaLand and subsequently PhillipCapital, he had collectively done investment deals amounting to S\$250 million. Prior to that, he was based in China, participating in a successful IPO exercise of a Chinese company listed on the Singapore Exchange.

## Register your interest today!

For in-house training request, please contact Alson at [alson@abmaximus.com](mailto:alson@abmaximus.com).  
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